

**April 24, 2018 AMENDMENT TO THE  
SOCIAL INVESTMENT HOLDINGS, INC.  
SEPTEMBER 27, 2017 OFFERING CIRCULAR**

Social Investment Holdings, Inc. (the “Company”) had its Offering Statement (filed pursuant to Regulation A under the Securities Act of 1933) declared effective on September 27, 2017. The Company’s associated Offering Circular (also dated September 27, 2017) permits the offering of 2,500,000 its common shares at \$10.00 per share. Pursuant to such Offering Circular, shares can be offered continuously, subject to pertinent securities laws, a \$25,000,000 maximum Offering until June 26, 2018 and possible extension with appropriate amended SEC filings.

Through today’s date, no shares have been sold, the consequence (subsequent to SEC effectiveness) of the effort required successfully to obtain agent of issuer qualification in certain important marketing states, the need to upgrade the escrow and the changed structure of the Offering’s timber concession ownership, all as discussed below. The directors of the Company are desirous of continuing the Offering on the same terms and subject to the same maximum, but with these housekeeping details incorporated. ***These supplemental disclosures are made as a notice to the public and, in the abundance of caution, will be the subject of a concurrent non-material Post-Effective filing with the SEC.***

**Escrow Account Disclosure:** To facilitate the transfer of funds from subscribers (especially in view of the small denomination \$100 minimum provided in the Offering Circular), the Company has established an ACH debit agreement and escrow account with UMB Bank (address below). This escrow account was opened in the name of the Company and will replace the escrow account originally opened with the Company’s stock transfer agent, Colonial Stock Transfer as referenced on the Offering Circular’s page 1 (cover page), “*The Offering—Proceeds Held*” (pg. 5), “*Subscription Procedure*” (pg. 17) and “*Absence of Public Market and Dividend Policy—Escrow Account*” (pg. 49). This escrow account will still operate as referenced in the Company’s Offering Circular with a \$1,000,000 minimum escrow requirement. As no funds have been raised to date, the original escrow account was closed and there were no funds to transfer.

This ACH debit agreement and escrow will allow subscribers to enter their account information on the investment page and have the funds debited from their account and directly deposited into the Company’s escrow account. The Subscription Agreement was revised, as seen after clicking on the “Invest Now” button on the Company’s website “Investors” page, to reflect this ACH option along with the address and wiring instructions for the new escrow account with UMB Bank located at 928 Grand Boulevard, Kansas City, Missouri 64106.

**Timber Concession Ownership:** People Helping Each Other, Incorporated (“PHEO”) has agreed to accept 500,000 shares of stock in the Company in exchange for the Company receiving People Helping Each Other’s 70% stock ownership in Holdings Enterprises Durables, Sprl. (“HED”), domiciled in the Democratic Republic of the Congo. HED holds the timber concession rights that were described in “*Our Business--Our Direction*” (pg. 21), “*International Operations--International Joint Venture Sectors*” (pg. 32), “*Management’s Discussion and Analysis of Financial Condition and Results of Operations—Liquidity and Capital Resources*” pg. 36 and as inferred in the “*Use of Proceeds*” (pg. 19) by the reference to “*Indigenous Business Development*” (pg. 19) in the Offering Circular.

This transaction would be in lieu of the contemplated joint venture and joint venture investment as referenced in “*Our Business—Matrix of Contracts and Agreements*” (pg. 34) of the Offering Circular and in Part III of the Form 1-A, Exhibit 6.8, “*People Helping Each Other Joint Venture Agreement*.” As PHEO did not anticipate the costs and were lacking the liquidity for the required due diligence, including a timber concession feasibility study, the PHEO Board welcomed and accepted an offer of a stock sale in lieu of the originally contemplated joint venture. Both parties believe this sale is in the best interest of the shareholders respectively of SIH and PHEO.

The Company, if successful with its Offering as described in the Company’s Offering Circular, intends to invest the funds referenced in “*Use of Proceeds—Indigenous Business Development*”, directly into the timber concession rather than in the joint venture with PHEO as originally contemplated.

**Tax Implication Disclosure for Stockholders:** As described in “*Security Ownership by Beneficial Owners and Management*” (pg. 44) and “*Interest of Management and Others In Certain Transactions*” (pg. 45) in the Offering Circular, T3 Business Solutions, Inc. (“T3”) was reflected as the majority shareholder of the Company’s outstanding common stock.

The Company’s accountant has recommended that, due to tax implications to the owners of T3, the stock originally owned by T3 (which currently has nominal value) should be sold. Pursuant to that recommendation, T3 has sold its shares in the Company to Son Spirit Holdings, Inc. for consideration, effective February 16, 2018 in a privately negotiated transaction. Such private sale does not have any material effect on the Company or its operations.

IN ALL OTHER MATERIAL RESPECTS, THE OFFERING AND THE OFFERING  
CIRCULAR PURSUANT TO WHICH SHARES OF THE COMPANY ARE BEING  
OFFERED IS UNCHANGED BY THIS AMENDMENT.