



MJ Austin Law PLLC  
12800 Whitewater Drive, Suite 100  
Minnetonka, Minnesota 55343  
Phone: 763.229.0212  
Email: [mj@mjaustinlaw.com](mailto:mj@mjaustinlaw.com)

## ***PREMARITAL AGREEMENT QUESTIONNAIRE***

Your Legal Name: \_\_\_\_\_

Partner's Legal Name: \_\_\_\_\_

Your Address: \_\_\_\_\_

Partner's Address: \_\_\_\_\_

Your Phone Numbers: \_\_\_\_\_

Your Email: \_\_\_\_\_

Date of Marriage: \_\_\_\_\_

History of Prior Marriages: \_\_\_\_\_

Children: \_\_\_\_\_

Your Salary/Wages: \_\_\_\_\_

Partner's Salary/Wages: \_\_\_\_\_

Partner's Attorney's Name: \_\_\_\_\_

**Note: Please Attach Additional Pages If Necessary**

**A.) Bank Accounts, Savings Accounts, Certificates of Deposit and Money Market Accounts:**

<b>Name and type of Bank: (Savings &amp; Loan or Credit Union)</b>	<b>Type of Account: (Checking, Savings, C.D., etc.)</b>	<b>Name on Account: (Yours, Partner's or Joint?)</b>	<b>Average Balance</b>

**B.) Stocks, Mutual Funds, Bonds and U.S. Savings Bonds:**

<b>Stocks</b>					
<b>Name of Company</b>	<b>Description of Security</b>	<b>Owner's Name (Yours, Partner's or Joint?)</b>	<b>Fair Market Value</b>	<b>Date Acquired</b>	<b># of Shares or amount</b>

Mutual Funds					
Name of Company	Name of Fund	Owner's Name (Yours, Partner's or Joint?)	Fair Market Value	Date Acquired	# of Shares or amount

Bonds and U.S. Savings Bonds					
Name of Company	Description of Security	Owner's Name (Yours, Partner's or Joint?)	Fair Market Value	Date Acquired	# of Shares or amount

**C.) Real Property Owned:**

**Personal Residence**

Address: \_\_\_\_\_

\_\_\_\_\_

Est. Fair Market Value: \_\_\_\_\_

Legal Title (Joint?): \_\_\_\_\_

Date Acquired: \_\_\_\_\_

Balance of Mortgage(s) Owed: \_\_\_\_\_

Mortgagee: \_\_\_\_\_

Name(s) listed on Mortgage: \_\_\_\_\_

**Other Real Property Owned: (Vacation, Rental, Investment, Etc.)**

Address:

---

---

Est. Fair Market Value:

---

Legal Title (Joint?):

---

Date Acquired:

---

Balance of Mortgage(s) Owed:

---

Mortgagee:

---

Name(s) listed on Mortgage:

---

**D. Business Interests:**

Please describe all business interests in which you and/or your partner are involved; include proprietorships, partnerships, corporations and any buy-sell agreements and include all assets and liabilities associated with the business interest.

---

---

---

---

---

---

---

---

---

---

**E. Liabilities:**

Please include auto loans, personal loans, etc. but not loans against real property:

Type of liability	Amount	Secured by what asset?	Who is Obligated? (You, Partner or Joint)	Due Date

**F. Insurance:**

Insurance					
Company, Address and policy number	Current cash value	Type (whole life, term, accidental, etc.)	Face Amount	Beneficiaries	Settlement options and loans, if any, which are outstanding

**G. Estate Interests:**

Please describe all estate interests; include expectancies:

---

---

---

#### **H. Employee Benefit Plans:**

Please describe all Pension Plans, Profit Sharing Plans, Employee Stock Plans, Individual Retirement Accounts, Keogh Plans or any other retirement plans maintained by you, your spouse, or either of your employers. (Attach copies of summary plan description and most recent benefit statements, if you receive one).

---

---

---

---

---

#### **I. Miscellaneous Assets:**

<b>Automobiles</b>				
<b>Year</b>	<b>Make/Model</b>	<b>Fair Market Value</b>	<b>Reg. Owner</b>	<b>Outstanding Loan</b>

<b>Boats, Jetskis, Trailers, Etc.</b>				
<b>Year</b>	<b>Make/Model</b>	<b>Fair Market Value</b>	<b>Reg. Owner</b>	<b>Outstanding Loan</b>

**Your Furniture:** \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Partner's Furniture:** \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Your Jewelry:** \_\_\_\_\_  
\_\_\_\_\_

**Partner's Jewelry:** \_\_\_\_\_  
\_\_\_\_\_

**All other assets:** (e.g. art, cash, heirlooms; include ownership and est. value)

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**J. Spousal Support:**

Your partner's right to spousal support can be established, modified or eliminated. In addition to a periodic monetary payment, support can also include health insurance, life insurance, etc.

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_